

# KACHCHH MINERALS LIMITED

CIN: L41001MH1981PLC024282

Reg. Office: Shop No 16, S 2nd Floor, Sej Plaza, Marve Road, Nr Nutan Vidya Mandir School,  
Malad West, Mumbai - 400 064, Maharashtra, India.

Email Id: [kachhmineral@yahoo.in](mailto:kachhmineral@yahoo.in)

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Date: November 14, 2025

To,  
**BSE Limited**  
Phirozee Jeejeeboy Towers  
Dalal Street, Fort  
Mumbai - 400 001.

**Subject: Outcome of the Board Meeting pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015**

**Ref: Scrip Code: 531778 / ISIN: INE059E01010**

This is to inform you that, the Board of Directors of the Company in its meeting held today has considered and approved;

1. The Unaudited Standalone Financial Results along with the Statement of Assets & Liabilities, Cash Flow Statement for the quarter and half year ended September 30, 2025 and Limited Review Report thereon. The same are enclosed herewith.
2. **Withdrawal of the Preferential Issue of 7,38,37,500 Equity Shares on preferential basis to the persons belonging to the Non-Promote Category:-**

In accordance with the above cited Regulation, we hereby inform you that the Board of Directors ("Board") of the Company, at their Board Meeting held today, i.e. Friday, November 14, 2025, has withdrawn and cancelled the Preferential Issue of 7,38,37,500 Equity shares of ₹10/- each at a price of ₹ 28 (Rupees Twenty Eight Only) per share (including premium of ₹ 18/-per share) ("Preferential Issue") as previously approved by the members of the Company at the extra ordinary general meeting on 23<sup>rd</sup> May, 2025.

The Company has dispatched notice of the Extra Ordinary General Meeting in this regard on 30<sup>th</sup> April, 2025 for the approval of shareholders of the Company and subsequently obtained shareholder's approval on 23<sup>rd</sup> May, 2025. The Company made application for "In-principal Approval" for the said Preferential Issue with the BSE Limited ("BSE") and the In-principal Approval from BSE is pending as on 14<sup>th</sup> November, 2025.

The decision to withdraw the preferential issue is primarily back off of certain investors who have allocated funds elsewhere, due to delay in approval process and also due to market volatility and a significant decline in the market price of our shares. Further, the current market conditions are marked by increased volatility, as the stock market has faced significant fluctuations that have negatively impacted investor sentiment. This volatility is further compounded by declining share prices, which have consistently decreased, making it difficult for potential investors to justify engaging in new equity issuances.

Consequently, investor caution prevails amidst ongoing economic uncertainties, leading to a diminished appetite for new investments as market participants adopt a more reserved approach in their investment strategies. In furtherance, this disparity has resulted in a lack of investor interest and confidence in participating in the preferential allotment. Hence, we wish to inform you that the Preferential Issue of 7,38,37,500 Equity Shares hereby stands cancelled and withdrawn for the above-cited reasons.

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In light of these factors, we recognize the importance of transparency with our stakeholders and want to assure you that the withdrawal of the preferential allotment will not affect the Company's financial stability, operations, or growth prospects. We believe this decision is in the best interest of our shareholders, as it safeguards their interests and maintains our financial stability. We remain committed to exploring alternative avenues for capital raising when market conditions improve.

Kindly note that the meeting of the Board of Directors commenced at 05:00 P.M. and concluded at 06:30 P.M.

Kindly take the same on your record.

Thanking you.

Yours Faithfully,

**For and on behalf of  
Kachchh Minerals Limited**

**Dipen Vijaykumar Shah  
Company Secretary and Compliance Officer  
Mem No:- A43449**

Encl: As above

# OM PRAKASH S. CHAPLOT & CO.

## CHARTERED ACCOUNTANTS

Head Office : 3B,B-48,Bhagnari CHS , NS Mankikar Marg, Chunabhatti , Sion East, Mumbai 400022  
Branch Office: 1<sup>st</sup> Floor, 145, Machhala Magra Opp Hotel Paras Mahal ,Near HDFC Bank , Udaipur 313001 (Raj)  
E mail : [opchaplot@yahoo.com](mailto:opchaplot@yahoo.com) M 9314061211 (0294) 2486985, 2484177 (O)

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### LIMITED REVIEW REPORT

Review Report to  
The Board of Directors  
KACHCHH MINERALS LIMITED

1. We have reviewed the accompanying statement of standalone unaudited financial results ("the statement") of **KACHCHH MINERALS LIMITED** ("the Company") for the quarter ended 30<sup>th</sup> September, 2025 and year to date results for the period from April 01, 2025 to September 30<sup>th</sup>, 2025 ("the statement") attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the 'Listing Regulations').
2. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors, has been prepared in accordance with the recognition and measurement principal laid down in Indian Accounting Standard -34 "Interim Financial Reporting: (Ind AS 34)" prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there under and other accounting principles generally accepted in India read with the Listing Regulations. Our responsibility is to issue a report on the Statements based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410. "Review of interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. We also performed procedure in accordance with the Circular No. CIR/CFD/CMD1/44/2019 Dated March 29, 2019 issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.



5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of standalone unaudited financial results prepared in accordance with recognition and measurement principles laid down in the applicable Indian Accounting Standards prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in the terms of Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. In the Current Quarter Rs.76,00,000/- has been paid for ROC fees and Stamp Duty towards increasing authorized capital from 10 crores to 90 crores.

**For OM PRAKASH S. CHAPLOT & CO.**

**Chartered Accountants**

**FRN: 000127C**

**Meenu** Digitally signed by  
Meenu Chaplot  
**Chaplot** Date: 2025.11.14  
07:29:31 +05'30'

**CA MEENU CHAPLOT**

**Partner**

**M. No. 404443**

**UDIN: 25404443BMKURM2230**

**Date: 14<sup>th</sup> November 2025**

**Place: Mumbai**



Name: KACHCHH MINERALS LIMITED  
CIN : L41001MH1981PLC024282

Regd. Office : Shop No 16, S 2nd Floor, Sej Plaza, Marve Road, Nr Nutan Vidya Mandir School, Malad West, Mumbai City, Mumbai, Maharashtra, India, 400064  
Email Id : kachhminerals@yahoo.in

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025

Sr. No.	Particulars	Quarter ended (Unaudited)			Half year ended (Unaudited)		Year Ended (Audited)
		30 Sep 2023	30 June 2023	30 Sep 2024	30 Sep 2023	30 Sep 2024	31 Mar 2025
I	<b>INCOME</b>						
a.	Revenue from operations	-	-	-	-	29.44	29.44
b.	Other operating income	-	-	-	-	-	-
c.	Other income	-	-	-	-	-	6.37
	<b>Total income</b>	-	-	-	-	29.44	35.81
II	<b>EXPENSES</b>						
a.	Cost of raw materials consumed	-	-	-	-	-	10.25
b.	Purchases of Stock-in-trade	-	-	-	-	-	0.12
c.	Changes in inventories of finished goods and goods-in-process	-	-	-	-	4.59	(5.97)
d.	Employee benefit expense	0.98	0.98	1.56	1.95	3.43	6.23
e.	Finance costs	1.70	0.86	0.70	2.56	1.36	2.82
f.	Depreciation and amortization expense	1.08	1.08	1.25	2.16	2.50	4.31
g.	Other expenses	78.16	15.11	2.19	93.27	17.54	16.24
	<b>Total expenses</b>	81.92	18.02	5.70	99.94	29.42	34.01
III	Profit/(Loss) before exceptional items and tax (I - II)	-81.92	-18.02	-5.70	-99.94	0.02	1.80
IV	Exceptional Items	-	-	-	-	-	-
V	Profit/(Loss) before tax for the period (III - IV)	-81.92	-18.02	-5.70	-99.94	0.02	1.80
VI	Income tax expense						
a.	Current tax	-	-	-	-	-	-
b.	Deferred tax	-	-	-	-	-	-
	<b>Total tax expense</b>	-	-	-	-	-	-
VII	Profit/(Loss) for the period (V - VI)	-81.92	-18.02	-5.70	-99.94	0.02	1.80
VIII	Other comprehensive income						
	Items that will not be reclassified to profit or loss						
a.	Remeasurements of post employment benefit obligations	-	-	-	-	-	-
b.	Income tax effect on above	-	-	-	-	-	-
	Other comprehensive income for the period (net of tax)	-	-	-	-	-	-
IX	<b>Total comprehensive income for the period (VII+ VIII)</b>	(81.92)	(18.02)	-5.70	-99.94	0.02	1.80
X	<b>Paid up equity share capital (Face value of ₹ 10/- each)</b>	521.18	521.18	521.18	521.18	521.18	521.18
XI	<b>Other equity</b>						
XII	<b>Earnings per share (not annualised for quarter and half year)</b>						
	Basic (₹)	-1.55	-0.34	-0.11	-1.89	0.00	0.03
	Diluted (₹)	-1.55	-0.34	-0.11	-1.89	0.00	0.03

Notes

1 The above results have been reviewed by the Audit committee and approved by the Board of Directors at its meeting held on November 14, 2024.

2 As the Company operates in a single business segment, viz Mining activity in the context of Ind AS - 108, disclosure of segment information is not applicable.

3 These financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies, to the extent applicable.

4 Figures have been re-classified / regrouped / re-arranged wherever necessary.

For Kachchh Minerals Limited



KULDIP BHALCHANDRA VYAS  
CHAIRMAN & DIRECTOR  
DIN: 02529838

Place: Mumbai  
Date: 14/11/2025



STATEMENT OF ASSETS, EQUITY AND LIABILITIES AS AT SEPTEMBER 30, 2025

(₹ in lakhs)

Particulars	As at September 30, 2025 (Unaudited)	As at March 31, 2025 (Audited)
<b>ASSETS</b>		
<b>1. Non-current assets</b>		
(a) Property, plant and equipment	48.00	50.16
(b) Capital work in progress		
(c) Right of use assets		
(c) Intangible assets		
(d) Financial assets		
Other financial assets		
(e) Income tax assets (net)		
(f) Deferred tax assets (net)		
(g) Other non-current assets		
<b>Total non-current assets</b>	<b>48.00</b>	<b>50.16</b>
<b>2. Current assets</b>		
(a) Inventories	21.00	21.00
(b) Financial assets		
i. Trade receivables	39.75	47.64
ii. Cash and cash equivalents	20.00	11.16
iii. Bank balances other than cash and cash equivalents above		
iv. Loans	18.42	18.42
v. Other financial assets	32.28	29.75
(c) Other current assets		
<b>Total current assets</b>	<b>134.34</b>	<b>200.05</b>
<b>Total assets</b>	<b>182.34</b>	<b>250.21</b>
<b>EQUITY AND LIABILITIES</b>		
<b>Equity</b>		
(a) Equity share capital	521.18	521.18
(b) Other equity	(427.76)	(327.83)
Reserves and Surplus		
<b>Total equity</b>	<b>93.41</b>	<b>193.35</b>
<b>Liabilities</b>		
<b>1. Non-current liabilities</b>		
(a) Financial liabilities		
i. Borrowings	57.93	25.38
ii. Lease liabilities		
(b) Employee benefit obligations		
(d) Other non-current liabilities		
<b>Total non-current liabilities</b>	<b>57.93</b>	<b>25.38</b>
<b>2. Current liabilities</b>		
(a) Financial liabilities		
i. Borrowings		
ii. Trade payables	30.05	30.53
Dues to micro enterprises and small enterprises		
Dues to creditors other than micro enterprises and small enterprises		
iii. Other financial liabilities		
iv. Lease liabilities		
(b) Employee benefit obligations		
(c) Income tax liabilities (net)		
(d) Other current liabilities	0.95	0.95
<b>Total current liabilities</b>	<b>31.00</b>	<b>31.48</b>
<b>Total liabilities</b>	<b>88.93</b>	<b>56.86</b>
<b>Total equity and liabilities</b>	<b>182.34</b>	<b>250.21</b>

For Kachchh Minerals Limited

*(Signature)*

KULDIP BHALCHANDRA VYAS  
CHAIRMAN & DIRECTOR  
DIN: 02529838

Place: Mumbai  
Date: 14/11/2025



Name: KACHCHH MINERALS LIMITED

CIN : L41001MH1981PLC024282

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Email Id: kachhmineral@yahoo.in

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025

Particulars	For the half year ended 30.09.2025	For the half year ended 30.09.2024	For the year ended 31.03.2025
	Unaudited	Unaudited	Audited
(₹ in lakhs)			
Cash flows from operating activities			
Profit / (Loss) before tax	(99.94)	0.02	1.80
Adjustments for:			
Depreciation and amortisation expense	2.16	2.50	4.31
Finance costs	2.56	1.36	2.82
Net unrealised foreign exchange loss			
Gain on lease modification			
Share based payment expense			
Changes in fair value of financial assets through profit or loss			
Loss / (Gain) on sale of investments (net)			
Loss on sale / discard of property, plant and equipment (net)			
Interest income			6
Operating profit before changes in operating assets and liabilities	(95.22)	3.88	15.30
Adjustments for changes in operating assets and liabilities			
(Increase) / decrease in inventories	-	4.58	-5.97
(Increase) / decrease in trade receivables	7.89	19.97	25.06
Increase / (decrease) in trade payables	(0.48)	(2.53)	(1.44)
Increase / (decrease) in other current financial liabilities	(0.00)	(0.81)	(0.59)
Increase / (decrease) in employee benefit obligations			
Increase / (decrease) in other current liabilities			
Increase / (decrease) in other non-current liabilities			
(Increase) / decrease in other current financial assets	(0.00)	(0.12)	(2.52)
(Increase) / decrease in other non-current financial assets	(2.53)	(0.19)	(27)
(Increase) / decrease in other non-current assets	0.89		
(Increase) / decrease in other current assets			
Cash generated from / (used in) operations	(89.46)	24.78	2.94
Income tax paid (Net of refunds)			
Net cash generated from / (used in) operating activities	(89.46)	24.78	2.94
Cash flows from investing activities			
Payment for property, plant, equipment and intangible assets			
Proceeds from sale of property, plant and equipment			
Realisation / (investment) in fixed deposit and margin money (net)			
Sale of Investment (net)			(6.37)
Interest received			(6.37)
Net cash used in investing activities			(6.37)
Cash flows from financing activities			
Proceeds from issue of equity shares			
Proceeds / (Repayments) of long term borrowings	32.55	1.44	(3.70)
Proceeds from short term borrowings			
Principal elements of lease payments			
Finance costs paid	(3.46)	(3.46)	(2.82)
Net cash generated from / (used in) from financing activities	29.09	(2.02)	(6.52)
Net (decrease) / increase in Cash and cash equivalents	(60.37)	22.76	(9.95)
Cash and cash equivalents at the beginning of the year	81.16	42.18	91.09
Cash and cash equivalents at the end of the year	20.80	64.94	81.16
Reconciliation of cash and cash equivalents as per the cash flow statement			
Cash and cash equivalents comprise of:			
Cash on hand			
Balance with banks in current accounts			
Cash and bank balances at the end of the year			

For Kachchh Minerals Limited

*W. Saur*  
 KULDIP EHALCHANDRA VYAS  
 CHAIRMAN & DIRECTOR  
 DIN: 02529838



Place: Mumbai  
 Date: 14/11/2025

Name KACHCHA MINERALS LIMITED  
CIN : L41001MH1981PLC024282

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Email id: kachhmineral@yahoo.in

**STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2025**

**Notes:**

- 1 These financial results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies, to the extent applicable.
- 2 The Company is engaged only in the business of "Mining Activities" and therefore, has only one reportable segment in accordance with the Ind AS 108 - 'Operating Segments'.

For Kachchh Minerals Limited



KULDIP BHALCHANDRA VYAS  
CHAIRMAN & DIRECTOR  
DIN: 02529838  
Place: Mumbai  
Date : 14/11/2025

